

James D. Wilkinson

ASSURANCE SERVICES

James D. Wilkinson is the Firm's office managing partner in Providence, Rhode Island. He has more than 32 years of public accounting experience providing audit, accounting services, and technology consulting to a wide array of clients and industries. Additionally, he advises clients in areas ranging from business process efficiencies, mergers and acquisitions, and implementation of new accounting pronouncements.

Mr. Wilkinson is passionate about leveraging technologies to solve business challenges and provides outsourced accounting services for growing, entrepreneurial businesses from start-ups to well-established operations. He strives to implement technologies to empower people and transform complex systems and business processes into efficient and productive suites of integrated applications. He enjoys the fast-paced and ever-changing technology environment and contributing to client successes.

Mr. Wilkinson is an active peer review team captain under the AICPA Peer Review program, and has conducted quality control reviews for a multitude of CPA firms across the country.

Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)
Rhode Island Society of Certified Public Accountants (RISCPA)
Massachusetts Society of Certified Public Accountants (MSCPA)
New England Peer Review, Inc., Member of Executive Committee
(1995 – 2001; 2007 – 2013)
PHS Music Boosters, Inc., Treasurer and Former President
Associated Builders and Contractors of Rhode Island
International Council of Shopping Centers

Accreditations, Designations & Certifications

Certified Information Technology Professional (AICPA)
Xero Certified Advisor
QuickBooks ProAdvisor
Bill.com Certified Expert



James D. Wilkinson, CPA*/CITP
Office Managing Partner

SUBJECT MATTER EXPERTISE

Financial Statement Audits
ERISA, including 401(k) and 403(b)
Plan Audits
A-133 Single Audits
Agreed-upon Procedures
Internal Control Assessments
Accounting System
Implementations
Cloud Accounting

PRACTICE FOCUS

State and Local Governments
Not-for-Profit Organizations
Construction
ERISA Employee Benefit Plans
Real Estate
Manufacturing & Distribution
Professional Services
Retail
Emerging Businesses/Start-Ups

EDUCATION

Bachelor of Science,
Business Administration
Bryant University



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MEMBER

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Commonwealth of Massachusetts*

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ACCOUNTANTS ▲ ADVISORS