

# David A. St. Yves

## ASSURANCE SERVICES

David A. St. Yves is a partner in the Firm's Assurance Department. He has more than 36 years of public accounting experience managing, conducting, reviewing and analyzing financial information for various industries including financial institutions, financial services companies, not-for-profit organizations, retail companies and manufacturing companies.

Mr. St. Yves has extensive experience in providing audit and accounting services to both stock and mutual banks, credit unions and related financial services companies. He has provided advisory services to financial institutions and related companies in areas such as Audit Committee training, executive compensation programs, mergers and acquisitions, and regulatory compliance. He also has experience in tax planning and tax compliance matters for financial institutions. Mr. St. Yves is the National Industry Group Leader of the Firm's Financial Institutions Services group and assists the Firm's partners in servicing financial institution clients throughout the U.S.

Mr. St. Yves also provides assurance, tax and advisory services to not-for-profit organizations and a variety of closely held companies. He has provided advisory services to many clients, including tax and regulatory planning and compliance, strategic business planning, succession planning and mergers and acquisitions. He is also fully qualified under government auditing standards to conduct Yellow Book.

### Professional & Civic Affiliations

American Institute of Certified Public Accountants (AICPA)  
Massachusetts Society of Certified Public Accountants (MSCPA), Past Chairman,  
Bank Accounting and Auditing Committee  
Banking CPAs- Executive Committee  
Morton Hospital and Medical Center, Past Member, Board of Trustees  
Taunton Area Chamber of Commerce, Past President  
Taunton Youth Soccer League, Inc., Past President and Treasurer  
Taunton Industrial Development Commission, Former Commissioner  
Rotary Club of Taunton, Past President  
United Way of Greater Attleboro/Taunton, Division Chair  
Advisors Charitable Gift Fund, Director and Audit Committee Chair



**David A. St. Yves, CPA\***  
Partner

### SUBJECT MATTER EXPERTISE

Financial Institutions:  
Accounting and Auditing  
Mergers and Acquisitions  
Taxation  
Regulatory Matters  
Internal Control/Internal Audit

### PRACTICE FOCUS

Financial Institutions  
Financial Services  
Not-for-Profits  
Retail  
Manufacturing

### EDUCATION

Bachelor of Science, Accounting  
Southeastern Massachusetts  
University



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MEMBER

*\*Licensed by the Commonwealth of Massachusetts  
and the State of Rhode Island*

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ACCOUNTANTS ▲ ADVISORS